Name of Redevelopment Agency	The Redevelopment Agency of the City of Huntington Beach
Drainet Arag(a)	Margad Draiget Area

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

			Total Outstanding	Total Due		Revi	ised EOPS (Aug - Dec 20	11)				EO	PS (Jan - June	2012)		
Project Name / Debt Obligation	Payee	Description ***	Debt or Obligation **	During Fiscal Year 11/12	Aug 2011	Sept 2011	Oct 2011	Nov 2011	Dec 2011	2011 Totals	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	June 2012	2012 Totals
Yorktown-Lake Redevelopment.	City of Huntington Beach	·	708.032	26.977	Ŭ	26.977				\$ 26.977	26.977			,			\$ 26.977
Talbert-Beach Redevelopment,	City of Huntington Beach	Legally binding Operative Agreements for	381,323	14,528		14,528				\$ 14,528	14,528						\$ 14,528
Main-Pier Redevelopment, Oakview	City of Huntington Beach	costs related to expenditures of the redevelopment agency pertaining to the	1,442,921	54,975		54,975				\$ 54,975	54,975						\$ 54,975
Redevelopment, and Huntington	City of Huntington Beach	following redevelopment projects:	2,319,882	88,388		88,388				\$ 88,388	88,388						\$ 88,388
5) Center Commercial District	City of Huntington Beach	Yorktown-Lake, Talbert-Beach, Main-	584,071	22,253		22,253				\$ 22,253	22,253						\$ 22,253
Redevelopment Projects	City of Huntington Beach	Pier, Oakview, and Huntington Center	1,757,147	66,947		66,947				\$ 66,947	66,947						\$ 66,947
7)	City of Huntington Beach	Commercial District	262,522	10,002		10,002				\$ 10,002	10,002						\$ 10,002
8)	City of Huntington Beach	Principal Amount - \$8,879,612	88,984	3,390		3,390				\$ 3,390	3,390						\$ 3,390
9)	City of Huntington Beach	Interest Rate - 3.81%	72,254	2,753		2,753				\$ 2,753	2,753						\$ 2,753
10)	City of Huntington Beach	Dates Debt Incurred: June 1983, August	91,461	3,485		3,485				\$ 3,485	3,485						\$ 3,485
11)	City of Huntington Beach	15, 1985, Various Operative Agreement Amendments through 1992	683,501	26,041		26,041				\$ 26,041	26,041						\$ 26,041
12)	City of Huntington Beach	7 Americanients unough 1992	17.568	669		669				\$ 669	669						\$ 669
13) Land purchased for commercial	City of Huntington Beach	Legally binding Operative Agreement for	734,559	76,383		76,383				\$ 76,383	73,055			3,328	1		\$ 76,383
14) Town Square the Main Street Bodying	City of Huntington Beach	the purchase of land for development of the	2.225.001	231,367		231,367				\$ 231.367	221,285			10.082			\$ 231,367
Town Square, the Main Street Parking 15) Structure, California Resorts Projects	City of Huntington Beach	Merged Project Area Principal Amount - \$32,833,417, Interest Rate - 3.81%, Debt	46,856,319	4.872.368		4.872.368				\$ 4.872.368	4.660.051			212.317			\$ 4.872.368
and residential development	,	Incurred on September 7, 1989 and	3,648,139	379,353		379,353				\$ 379,353	362.822			16,531			\$ 379,353
17)	City of Huntington Beach City of Huntington Beach	September 4, 1990	4,110,245	427.405		427.405				\$ 427.405	408,781			18.624			\$ 427.405
18) Land Sale Emerald Cove	COHB Park A & D Fund	Legally Binding Operative Agreement Principal Amount - \$1,740,834, Interest Rates 3.81%, Debt Incurred on May 18, 2009	5,468,098							\$ -							\$ -
Water Infrastructure Construction for the 19) Merged Project Area	COHB Water Utility	Legally Binding Operative Agreement	556,096							\$ -							\$ -
Water Infrastructure Construction for the 20) Merged Project Area	COHB Water Utility	Principal Amount - \$1,138,000, Interest Rate - 3.81%, Debt Incurred in 1987	3,558,181							\$ -							\$ -
Drainage Infrastructure Construction for 21) the Main Pier Project	COHB Drainage Utility	Legally Binding Operative Agreement Principal Amount - \$250,000, Interest Rate - 3.81%, Debt Incurred in 1987	663,806							\$ -							\$ -
Sewer Infrastructure Construction for the 22) Main Pier Project	COHB Sewer Utility	Legally Binding Operative Agreement Principal Amount - \$130,560, Interest Rate - 3.81%, Debt Incurred on September 4, 1990	275,438							\$ -							\$ -
Deferred Developer Fees Park & 23) Acquisition Fee	COHB Park A & D Fund	Legally Binding Operative Agreement Principal Amount - \$339,202, Interest Rate -	405,591							\$ -							\$ -
24) Deferred Developer Fees Sewer Fee	COHB Sewer Utility	3.81%, Debt incurred in 1984	171,540							\$ -							\$ -
25) Deferred Developer Fees Drainage Fee	COHB Drainage Utility		182,602							\$ -							\$ -
Totals - This Page	,	•	\$ 77,265,281	\$ 6,307,284	\$ -	\$ 6,307,284	\$ -	\$ -	\$ -	\$ 6,307,284	\$ 6,046,402	\$ -	\$ -	\$ 260.882	\$ -	\$ -	\$ 6,307,284
Totals - Page 2			\$ 56.398.898	\$ 4.852.078	\$ 2,223,127	\$ 1,905,111	\$ -	\$ 643.727	\$ -	\$ 4.771.965	\$ 512.588	\$ -	\$ -	\$ 4.337.715	\$ -	\$ 1,775	\$ 4,852,078
Totals - Page 3			\$ 51,781,706	, , , , , , ,	\$ 2,388,367	\$ 727,479	\$ 60,934	\$ 60,934	\$ 60,934	\$ 3,298,648	\$ 62,194	\$ 412,194	\$ 62,195	\$ 789,674	\$ 60,934	\$ 2,918,732	\$ 4,305,923
<u> </u>																	. , ,
Totals - Page 4			\$ 46,198,226	\$ 3,888,548	\$ 15,258	\$ 7,485	\$ 77,556	\$ 3,262	\$ 27,726	\$ 131,287	\$ 307,039	\$ 320,851	\$ 309,539	\$ 308,039	 	\$ 2,335,041	\$ 3,888,548
Totals - Page 5			\$ 935,173	\$ 72,375	a -	\$ 302,489	\$ 583	\$ 583	\$ 583	\$ 304,238	\$ 583	\$ 583	\$ 583	\$ 49,707		\$ 20,336	\$ 72,375
Grand total - All Pages			\$ 232,579,284	\$ 19,426,208	\$ 4,626,752	\$ 9,249,848	\$139,073	\$ 708,506	\$ 89,243	\$14,813,422	\$ 6,928,806	\$ 733,628	\$ 372,317	\$ 5,746,017	\$ 369,556	\$ 5,275,884	\$ 19,426,20

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Name of Redevelopment Agency:	The Redevelopment Agency of the City of Huntington Beach
Project Area(s)	Merged Project Area

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

				Total Outstanding	Total Due		Revise	ed EOPS (A	ug - Dec 2011)				EC	OPS (Jan - Jun	e 2012)		
	Project Name / Debt Obligation	Payee	Description ***	Debt or Obligation **	During Fiscal Year 11/12	Aug 2011	Sept 2011	Oct 2011	Nov 2011	Dec 2011	2011 Totals	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	June 2012	2012 Totals
1)	Main-Pier Purchase Loan Repayment	Housing Authority	Legally Binding and Enforceable Agreement for Property Acquisition for the Main-Pier Project	1,362,500	-						\$ -							\$ -
2)	Hyatt Regency Huntington Beach Project	Robert Mayer Corporation	Disposition and Development Agreement approved on September 14, 1998 for the Waterfront Development	5,803,061	368,626		368,626				\$ 368,626				368,626			\$ 368,626
3)	2002 Tax Allocation Refunding Bonds	Bank of New York Trust Co.	Tax Allocation Bonds Debt Service Payments	17,964,850	1,635,738	1,283,795					\$ 1,283,795	320,369			1,315,369			\$ 1,635,738
4)	1999 Tax Allocation Refunding Bonds	Bank of New York Trust Co.	Tax Allocation Bonds Debt Service Payments	8,221,038	748,088	588,289					\$ 588,289	149,044			599,044			\$ 748,088
5)	2002 Tax Allocation Refunding Bonds	Arbitrage Compliance Specialist	Tax Allocation Bonds arbitrage rebate calculation - Federal IRS Compliance	500	500						\$ -				500			\$ 500
_ /	1999 Tax Allocation Refunding Bonds	Arbitrage Compliance Specialist	Tax Allocation Bonds arbitrage rebate calculation - Federal IRS Compliance	500	500						\$ -				500			\$ 500
	2002 Tax Allocation Refunding Bonds	Internal Revenue Service Bank of New York Mellon	15th Year Arbitrage Rebate Payment Tax Allocation Bonds - Payment to Fiscal Agent	614,600 1,537	1,537						\$ - \$ -				1,537			\$ - \$ 1,537
ĺ	2002 Tax Allocation Refunding Bonds	Bank of New York Mellon	Tax Allocation Bonds - Payment to Fiscal	1,537	848										848			\$ 1,537
	1999 Tax Allocation Refunding Bonds 2002 Tax Allocation Refunding Bonds	AMBAC	Agent Bank of America Master Repurchase Agreement for Debt Service Reserve	3.000	3.000						\$ - \$ -	3.000			848			\$ 3,000
,	2002 Tax Allocation Refunding Bonds	Harrell & Company Advisors, LLC	Preparation and filing of Continuing Disclosure Annual Reports and Material Event Notices	250	250						\$ -	0,000					250	
12)	1999 Tax Allocation Refunding Bonds	Harrell & Company Advisors, LLC	Preparation and filing of Continuing Disclosure Annual Reports and Material Event Notices	1,525	1,525						\$ -						1,525	\$ 1,525
13)	Emerald Cove 2010 Series A Lease Revenue Refunding Bonds	US Bank	Emerald Cove 2010 Series A Lease Revenue Refunding Bonds Debt Service Payments	4,054,198	406,116		406,116				\$ 406,116				406,116			\$ 406,116
14)	HUD Section 108 Infrastructure Loan for Hyatt/Hilton Properties	Bank of New York Mellon	Legally binding and enforceable loan agreement with the U.S. Department of Housing and Urban Development for capital improvements	3,804,470	410,350	351,043					\$ 351,043	40,175			370,175			\$ 410,350
15)	HELP Bowen Court	California Housing Finance Authority	Full payment of loan borrowed by Agency for Senior Rental Complex from the State of California	643,727	-				643,727		\$ 643,727							\$ -
16)	Bella Terra Parking Infrastructure Property Tax Sharing Agreement	Bella Terra Associates LLC	Property Tax Sharing Agreement required under the terms of the Owner Participation Agreement (dated 10/2/2000) and Second Implementation Agreement (dated 9/17/2007) for the development of the Huntington Center (Bella Terra)	13,922,294	1,275,000		1,130,369				\$ 1,130,369				1,275,000			\$ 1,275,000
,				\$ 56,398,898	\$ 4,852,078	\$ 2,223,127	\$ 1,905,111	\$ -	\$ 643,727	\$ -	\$ 4,771,965	\$ 512,588	\$ -	\$ -	\$ 4,337,715	\$ -	\$ 1.775	\$ 4,852,078

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ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

			Total Outstanding	Total Due		Revi	sed EOPS	(Aug - Dec	2011)		EOPS (Jan - June 2012)								
Project Name / Debt Obligation	Payee	Description ***	Debt or Obligation **	During Fiscal Year 11/12	Aug 2011	Sept 2011	Oct 2011	Nov 2011	Dec 2011	2011 Totals	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	June 2012	2012 Totals		
Strand Hotel and Mixed-Use Project, 1) Parking & Infrastructure	CIM Group, LLC	Property Tax Sharing Agreement under the Disposition and Development Agreement (DDA) for development of hotel, retail, restaurant, and public parking structure. The Implementation of the DDA and the Sixth Implementation Agreement were entered into from June 1999 to November 2008.	13,997,626	677,903		677,903				\$ 677,903				677,903			\$ 677,903		
Strand Project Additional Parking	CIM Group, LLC	Property Tax Sharing Agreement under the Disposition and Development Agreement (DDA) and Sixth Implementation Agreement for the Strand projects parking structure authorized on January 20, 2009.	1,088,861	49,576		49,576				\$ 49,576				49,576			\$ 49,576		
3) Bella Terra Phase II	BTDJM Phase II Associates (DJM)	Affordable Housing Agreement approved on October 4, 2010 for construction of a 467 mixed-use unit project. Project is currently under construction and financed by property tax allocations.	27,428,830	-						\$ -							\$ -		
4) Pacific City	Makar Properties	Owner Participation Agreement approved on October 16, 2006 for future development of a 31- acre site located at Pacific Coast Highway and First Street and financed by property tax allocations.	5,500,000	-						\$ -							\$ -		
5) Pass Through Agreements (Estimated)	Orange County, Various School Districts, and City of Huntington Beach	Pre and Post AB1290 statutory payments mandated by Health and Safety Code (HSC) Section 33607	2,640,000	2,640,000	2,388,367					\$ 2,388,367		350,000				2,290,000	\$ 2,640,000		
Enforcement of Successor Agency 6) compliance and monitoring per AB 1X26	Successor Agency	Successor Agency administrative obligations relating to maintaining payments on enforceable obligations and other activities as required by AB 1X26	424,801	318,601			35,400	35,400	35,400	\$ 106,200	35,400	35,400	35,400	35,400	35,400	141,601	\$ 318,601		
Covenant Monitoring Obligations of 7) Housing Authority	Housing Authority	Statutory obligations for housing affordability, production, reporting and compliance as per Government Code.	306,403	229,801			25,534	25,534	25,534	\$ 76,602	25,534	25,534	25,534	25,534	25,534	102,131	\$ 229,801		
Successor Agency compliance and monitoring per AB 1X26	Kane Ballmer and Berkman	Legal costs to ensure Successor Agency compliance with AB 1X26	160,000	160,000						\$ -						160,000	\$ 160,000		
Independent financial statement and 9) compliance audit	Macias Gini & O'Connell LLP	Independent financial statement and compliance of the agency in accordance with Government Auditing Standards Statement on Auditing Standards (SAS) No. 117, "Compliance Audit"	10,185	5,042						\$ -	1,260	1,260	1,261	1,261			\$ 5,042		
Successor Agency compliance per AB 0) 1X26	Keyser Marston	Legally binding and enforceable agreement for continued administration and operation of Successor Agency	75,000	75,000						\$ -						75,000	\$ 75,000		
Housing Authority Covenant monitoring per AB 987	Keyser Marston	Statutory obligation for Housing reporting, auditing and compliance	150,000	150,000						\$ -						150,000	\$ 150,000		
			\$ 51,781,706	\$ 4,305,923	\$2,388,367	\$ 727,479	\$ 60,934	\$ 60,934	\$ 60,934	\$ 3,298,648	\$ 62,194	\$ 412,194	\$ 62,195	\$ 789,674	\$ 60,934	\$2,918,732	\$4,305,923		

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Name of Redevelopment Agency: The Redevelopment Agency of the City of Huntington Beach Project Area(s) Merged Project Area

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

			Total		Revised EOPS (Aug - Dec 2011)						EOPS (Jan - June 2012)									
			Outstanding Debt or	Total Due During Fiscal									EOP	S (Jan - June 2	2012)					
Project Name / Debt Obligation	Payee	Description ***	Obligation **	Year 11/12	Aug 2011	Sept 2011	Oct 2011	Nov 2011	Dec 2011	2011 Totals	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	June 2012	2012 Totals			
Affordable Housing Compliance pursuant to the requirements of Section 33413(b)(4) and 3349(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq. 1) Covenant monitoring pr AB 987.	Amerinational	Statutory obligation for housing compliance services pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq	75,000	75,000						\$ -						75,000	\$ 75,000			
Affordable Housing Compliance pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq. 2) Covenant monitoring per AB 987. Repayment of SERAF Debt Obligation	Kane Ballmer and Berkman	Statutory obligation for legal, compliance and operations of Housing Authority pursuant to the requirements of Section 3341(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	150,000	150,000						\$ -						150,000	\$ 150,000			
3) 2009	Housing Authority	Legally enforceable obligation for SERAF Loan repayment	3,227,706	-						\$ -							\$ -			
Repayment of SERAF Debt Obligation 4) 2010	Housing Authority	Legally enforceable obligation for SERAF Loan repayment	700,000	-						\$ -							\$ -			
Abdelmudi Owner Participation 5) Agreement/Rent Differential Agreement	Abdelmudi Development Company	Owner Participationt Agreement /Rent Differential Agreement approved on May 28, 1991 for the development of the three story building at the Oceanview Promenade. The Third Implementation Amendment took effect on November 21, 1994.	4,812	4,812	15,258	7,485	7,401			\$ 30,144		812	1,000	1,000	1,000	1,000	\$ 4,812			
Low/Moderate Inc 20 % Set Aside pursuant to Health and Safety Code 6) section 33487	Housing Authority	Statutory housing obligations required by Health and Safety Code section 33487	39,637,666	3,604,000						\$ -	300,333	300,333	300,333	300,333	300,333	2,102,335	\$ 3,604,000			
Covenant enforcement for Affordable housing projects for the purpose of increasing, improving, and preserving the City's supply of low and moderate income housing pursuant to the requirements of Section 3341(b)(4) and 3349(b)(2) and (3) of the California Community Redevelopment Law, Health and Safety 7) Code Section 33000, et. seq.	Grace Jo, Esq	Statutory obligation for legal compliance and operations of Housing Authority pursuant to the requirements of Section 33413(b)(4) and 33490(a)(2) and (3) of the California Community Redevelopment Law, Health and Safety Code Section 33000, et. seq.	100,000	40,236						\$ -	6,706	6,706	6,706	6,706	6,706	6,706	\$ 40,236			
8) Unfunded CalPERS Pension Liabilities	CalPERS	Unfunded CalPERS pension obligation as per CalPERS actuarial valuation as of June 30, 2010.	1,483,151	-						s -			,				s -			
Unfunded Supplemental Retirement 9) Liabilities	US Bank	Unfunded actuarial accrued liability as of September 30, 2011 as per actuarial valuation by AON Consulting, Inc.	409,000	_						\$ -							\$ -			
Public Agency Retirement Systems (PARS) 10) Notes Payable	Pacific Life Ins	Legally enforceable retirement obligation for early retirement incentive program and annuity contract with Pacific Life Insurance Incorporated.	80,000	-			19,965			\$ 19,965							\$ -			
11) Unfunded OPEB Liabilities	CalPERS/CERBT	Unfunded actuarial accrued liability as of June 30, 2011 as per AON Consulting, Inc.	160,000	-						\$ -							\$ -			
Obligation for unused employee General 12) Leave earned and vested 13) Successor Agency Compliance	City employees directly involved in Housing and Redevelopment projects and administration Nagasaki and Associates	Obligation for unused employee General Leave earned and vested as per MOUs and AB 1X26 Appraisal and real estate consultant	124,391 15.000	3.000			50,190	3,262	27,726	\$ 81,178 \$ -		3.000					\$ - \$ 3,000			
Successor Agency Compliance per H & S	•	,,	-,	.,							†									
Legally enforceable obligation as per Memorandum of Understanding with bargaining unit	Tierra West Luis Gomez	Financial and Real estate consultant Legally enforceable tuition reimbursement benefit as per MOU and AB 1X26	30,000 1,500	1,500						\$ -		10,000	1,500				\$ 10,000 \$ 1,500			
1			\$ 46,198,226	\$ 3,888,548	\$ 15,258	\$ 7,485	\$ 77,556	\$ 3,262	\$ 27,726	\$ 131,287	\$ 307,039	\$ 320,851	\$ 309,539	\$ 308,039	\$ 308,039	\$ 2,335,041	\$ 3,888,548			

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Project Area(s) Southeast Coastal Project Area

ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

Period Covered: August 1, 2011 through June 30, 2012

Name of Redevelopment Agency:

				Total Outstanding	Total Due		Revi	sed EOPS (A	ug - Dec 20	11)				EO	PS (Jan - Jun	e 2012)			
	Project Name / Debt Obligation	Payee	Description ***	Debt or Obligation **	During Fiscal Year 11/12	Aug 2011	Sept 2011	Oct 2011	Nov 2011	1	2011 Totals	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	June 2012	2012	Totals
1	Operative Agreement for the Huntington Beach Redevelopment Project	Merged Huntington Beach Project Area	Loan repayment for advance made on capital projects in FY 2004/05	302,489	-		302,489				\$ 302,489							\$	-
2	Successor Agency compliance and monitoring per AB 1X26	Successor Agency	Successor Agency administrative obligations relating to maintaining payments on enforceable obligations and other activities as required by AB 1X26	7,000	5,251			583	583	583	\$ 1,749	583	583	583	583	583	2,336	\$	5,251
3	Wildlife Care Center	City of Huntington Beach	Advance from City on construction of Conservancy Grant funded block wall and associated landscaping	344,816	27,841						\$ -				27,841			\$	27,841
4	Operative Agreement for the Huntington Beach Redevelopment Project	City of Huntington Beach	Loan repayment for advance made on capital projects in FY 2004/05	262,804	21,219						\$ -				21,219			\$	21,219
5	Low/Moderate Inc 20 % Set Aside pursuant to Health and Safety Code section 33487	Housing Authority	Statutory housing obligations required by Health and Safety Code section 33487	64	64						\$ -				64			\$	64
6	Pass Through Agreements	Orange County, Various School Districts, and City of HB	Post AB1290 statutory payments mandated by Health and Safety Code (HSC) Section 33607	13,000	13,000						\$ -						13,000	\$	13,000
7	Assessment for AES Property Tax Valuation	Van Horn Consulting	Assessment for AES Property Tax Valuation	5,000	5,000						\$ -						5,000	\$	5,000
9											\$ - \$ -							\$	
10 11	1										\$ - \$ -							\$	<u>-</u>
12											\$ -							\$	-
14											\$ -							\$	-
15 16											\$ - \$ -							\$	-
17											\$ - \$ -							\$	-
19 20											\$ - \$ -							\$	-
21 22)										\$ - \$ -							\$	-
23											\$ -							\$	
24 25)										\$ - \$ -							\$	
26 27											\$ - \$ -							\$	-
				\$ 935,173	\$ 72,375	\$ -	\$ 302,489	\$ 583	\$ 583	\$ 583	\$ 304,238	\$ 583	\$ 583	\$ 583	\$ 49,707	\$ 583	\$ 20,336	\$	72,375

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